TO BE VALID, THE WHOLE OF THIS APPLICATION FORM MUST BE RETURNED
本申請表格必須整份交回方為有效

Application Form No.
申請表格編號

IMPORTANT
重要提示

THIS APPLICATION FORM (THE "APPLICATION FORM") IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON TUESDAY, 10 JUNE 2014.
本申請表格(「申請表格」)具有價值，但不可轉讓，並僅供下列之合資格股東使用。二零一四年六月十日(星期二)下午四時正後不接受申請。
IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS APPLICATION FORM OR AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.
閣下如對本申請表格之任何方面或 閣下應採取之行動有任何疑問，應諮詢 閣下之持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。
Terms used herein shall have the same meanings as defined in the prospectus of China Packaging Group Company Limited dated 26 May 2014 (the "Prospectus") unless the context otherwise requires.
除文義另有所指外，本文件所用詞彙與中國包裝集團有限公司於二零一四年五月二十六日刊發之售股章程(「售股章程」)所界定者具相同涵義。
Dealings in the Shares and the Offer Shares may be settled through the Central Clearing and Settlement System ("CCASS") and you should consult your licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests.
股份及發售股份之買賣可透過中央結算及交收系統(「中央結算系統」)進行交收， 閣下應諮詢 閣下之持牌證券商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問有關交收安排之詳情，以及該等安排對 閣下享有之權利及權益所構成之影響。
A copy of the Prospectus, together with this Application Form and copies of documents specified in the paragraph headed "Documents delivered to the Registrar of the Companies" in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. The Registrar of Companies in Hong Kong takes no responsibility as to the contents of any of these documents.
售股章程連同本申請表格及售股章程附錄三「送呈公司註冊處處長文件」一段所述之文件副本，已根據公司(清盤及雜項條文)條例第342C條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長對上述任何該等文件之內容概不負責。
Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and the Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.
香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不會就因本申請表格全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。
Subject to the granting of the listing of, and permission to deal in, the Offer Shares on the Stock Exchange, the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Offer Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.
待發售股份獲批准在聯交所上市及買賣後，發售股份將獲香港結算接納為合資格證券，自發售股份開始在聯交所買賣首日或香港結算釐定之其他日期起可於中央結算系統寄存、結算及交收。聯交所參與者之間在任何交易日進行之交易，須在交易後第二個交易日在中央結算系統進行交收。所有在中央結算系統進行之活動須遵守不時生效之中央結算系統一般規則及中央結算系統運作程序規則。
It should be noted that the Shares have been dealt in on an ex-entitlement basis from Monday, 5 May 2014, and that dealings in Shares will take place whilst the conditions to which the Open Offer is subject remain unfulfilled. Any Shareholder or other person dealing in the Shares up to the date on which all the conditions to which the Open Offer is subject are fulfilled which is expected to be on Friday, 13 June 2014, will accordingly bear the risk that the Open Offer may not become unconditional or may not proceed. Any Shareholder or other person contemplating dealing in the Shares during such period who is in any doubt about his or her position is advised to consult his or her professional adviser.
務請注意：股份已由二零一四年五月五日(星期一)起按除權基準買賣，且股份將於公開發售之條件未達成前進行買賣。在公開發售之所有條件達成日期(預期為二零一四年六月十三日(星期五))前買賣股份之任何股東或其他人士須承擔公開發售不能成為無條件或不進行之風險。擬於該段期間買賣股份之任何股東或其他人士如對其狀況有任何疑問，應徵詢其專業顧問。

中國包裝集團有限公司
China Packaging Group Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 572)

(於開曼群島註冊成立之有限公司)

(股份代號：572)

Share Registrar:
Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17/F,
Hopewell Centre,
183 Queen's Road East,
Wanchai,
Hong Kong

股份過戶登記處：
香港中央證券登記有限公司
香港灣仔皇后大道東
183號合和中心
17樓1712至1716室

OPEN OFFER OF 1,095,162,666 OFFER SHARES AT THE SUBSCRIPTION PRICE OF HK$0.04 EACH ON THE BASIS OF ONE OFFER SHARE FOR EVERY TWO EXISTING SHARES HELD ON THE RECORD DATE
按認購價每股0.04港元公開發售1,095,162,666股發售股份，基準為於記錄日期每持有兩股現有股份獲發一股發售股份

Registered office:
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman,
KY1-1111
Cayman Islands

註冊辦事處
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman,
KY1-1111
Cayman Islands

Principal place of business:
Unit 912, 9th Floor
New East Ocean Centre
9 Science Museum Road
Kowloon, Hong Kong

主要營業地點：
香港
九龍科學館道9號
新東海中心
9樓912室

APPLICATION FORM
申請表格

Name(s) and address of the Qualifying Shareholder(s) 合資格股東姓名及地址

Number of Shares registered in your name(s) on Tuesday, 13 May 2014
於二零一四年五月十三日(星期二)以 閣下名義登記之股份數目

Box A
甲欄

Number of Offer Shares offered to you subject to payment in full on acceptance by not later than 4:00 p.m. on Tuesday, 10 June 2014
閣下獲要約認購之發售股份數目，須不遲於二零一四年六月十日(星期二)下午四時正前接納時繳足股款

Box B
乙欄

Amount payable when applied in full
全數申請認購時應繳款項

Box C
丙欄
HK$
港元

Box D
丁欄
Number of Offer Shares applied for
申請認購之發售股份數目
Remittance enclosed
隨附股款
HK$
港元

Application can only be made by the registered Qualifying Shareholder(s) named above.
Please enter in Box D the number of Offer Shares applied for and the amount of remittance enclosed (calculated as number of Offer Shares applied for multiplied by HK$0.04)
認購申請僅可由上述已登記之合資格股東作出。
請於丁欄填妥所申請認購之發售股份數目及隨附之股款金額
(以申請認購之發售股份數目乘以0.04港元計算)

You are entitled to apply for any number of Offer Shares which is equal to or less than your assured allotment shown in Box B above by filling in this Application Form. Subject to the terms and conditions mentioned in the Prospectus and this Application Form such offer is made to the Shareholders whose names were on the register of members of the Company and who were Qualifying Shareholders on the basis of one Offer Share for every two existing Shares held on Tuesday, 13 May 2014.

If you wish to apply for any Offer Shares, you should complete and sign this Application Form and lodge this form together with the appropriate remittance for the full amount payable in respect of the Offer Shares applied for with the Registrar, Computershare Hong Kong Investor Services Limited, Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong so as to be received by the Registrar no later than 4:00 p.m. on Tuesday, 10 June 2014. All remittance(s) for application of Offer Shares under this Application Form must be in Hong Kong dollars and made payable to "CHINA PACKAGING GROUP COMPANY LIMITED – OPEN OFFER A/C" and crossed "Account Payee Only" and comply with the procedures set out in the page hereafter. No application(s) of Offer Shares can be made by any persons who are Non-Qualifying Shareholders.

Shareholders should note that the Underwriting Agreement contains a number of conditions precedent and if any of the conditions precedent in the Underwriting Agreement is not fulfilled or waived by the Underwriter by the time and/or date specified in the Prospectus or such later time and/or date as the parties thereto may agree, the Underwriting Agreement may be terminated by the Underwriter by notice in writing to the Company. Shareholders are reminded to exercise caution when dealing in the securities of the Company.

閣下有權透過填寫本申請表格申請認購相等於或少於上文乙欄所列 閣下獲保證配發之任何發售股份數目。在售股章程及本申請表格所述條款及條件規限下，上述要約乃向於名列本公司股東名冊且屬合資格股東之股東作出，基準為於二零一四年五月十三日(星期二)每持有兩股現有股份獲發一股發售股份。

倘 閣下欲申請認購任何發售股份，請填妥及簽署本申請表格，並將表格連同申請認購發售股份涉及之全數應繳款項之合適股款，交回過戶處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712至1716室)，以便過戶處於二零一四年六月十日(星期二)下午四時正前收訖。根據本申請表格申請認購發售股份之所有申請股款必須為港元款項，並須註明抬頭人為「CHINA PACKAGING GROUP COMPANY LIMITED – OPEN OFFER A/C」及以「只准入抬頭人賬戶」方式劃線開出，並須符合後續各頁所載手續。任何屬不合資格股東之人士不得申請認購發售股份。

股東務請注意，包銷協議載有若干先決條件，倘包銷協議所載任何先決條件未能於售股章程內指定之時間及／或日期或訂約方可能同意之較後時間及／或日期之前達成或獲包銷商豁免，則包銷協議可由包銷商書面通知本公司予以終止。股東在買賣本公司證券時，務請審慎行事。

中國包裝集團有限公司
China Packaging Group Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 572)

（於開曼群島註冊成立之有限公司）

（股份代號：572）

To: China Packaging Group Company Limited
致： 中國包裝集團有限公司

Dear Sirs,

I/We, being the registered holder(s) of the Shares stated overleaf, enclose a remittance** for the amount payable in full on application for the number of Offer Shares at a price of HK$0.04 per Offer Share specified in Box B (or, if and only if Box D is completed, in Box D). I/We accept that number of Offer Shares on the terms and conditions of the Prospectus dated 26 May 2014 and subject to the memorandum and articles of association of the Company and I/we hereby undertake and agree to apply for the same or any lesser number of such Offer Shares in respect of which this application may be made. I/We authorise the Company to place my/our name(s) on the register of members as the holder(s) of such Offer Shares or any lesser number of Offer Shares as aforesaid and to send share certificate(s) in respect thereof by ordinary post at my/our risk to the address specified overleaf. I/We have read the conditions and procedures for application set out in the page hereafter and agree to be bound thereby.

敬啟者：

本人／吾等為背頁所列股份之登記持有人，現申請認購乙欄（或倘已填妥丁欄，則丁欄）指定之發售股份數目，並附上按每股發售股份0.04港元之價格計算須於申請時繳足之全數股款**。本人／吾等謹此依照日期為二零一四年五月二十六日之售股章程所載條款及條件，以及 貴公司之組織章程大綱及細則，接納有關數目之發售股份，而本人／吾等謹此承諾並同意申請認購相等於或少於與本申請有關之發售股份數目。本人／吾等謹此授權 貴公司將本人／吾等之姓名列入 貴公司之股東名冊，作為上述有關數目或數目較少之發售股份之持有人，並請 貴公司將有關股票按背頁地址以平郵方式寄予本人／吾等，郵誤風險概由本人／吾等承擔。本人／吾等已細閱後續頁所載各項條件及申請手續，並同意受其約束。

Please insert contact telephone number 請填上聯絡電話號碼	

Signature(s) of Qualifying Shareholder(s)
(all joint Qualifying Shareholder(s) must sign)
合資格股東簽署
（所有合資格聯名股東均須簽署）

(1) ______________ (2) ______________ (3) ______________ (4) ______________

Date: ______________ 2014

日期：二零一四年________月________日

Details to be filled in by Qualifying Shareholder(s):
請合資格股東填妥以下資料：

Number of Offer Shares applied for (being the total specified in Box D, failing which, the total number specified in Box B) **申請認購發售股份數目** **（丁欄所列明之發售股份總數或，如未有填妥，則乙欄所列明之發售股份總數）**	**Total amount of remittance (being the total number specified in Box D, failing which, the total number specified in Box C)** **股款總額** **（丁欄所列明之股款總額，如未有填妥，則丙欄所列明之股款總額）**	**Name of bank on which cheque/cashier's order is drawn** **支票／銀行本票之付款銀行名稱**	**Cheque/Cashier's order number** **支票／銀行本票號碼**
	HK$ 港元		

** Cheque(s) or cashier's order(s) should be crossed "**Account Payee Only**" and made payable to "**CHINA PACKAGING GROUP COMPANY LIMITED – OPEN OFFER A/C**" (see the section headed "**PROCEDURES FOR APPLICATION**" as set out in the page hereafter).

** 支票或銀行本票須以「**只准入抬頭人賬戶**」方式並以「**CHINA PACKAGING GROUP COMPANY LIMITED – OPEN OFFER A/C**」為抬頭人劃線開出（詳情請參閱後續頁所載之「**申請手續**」一節）。

Valid application for such number of Offer Shares which is less than or equal to an applicant's assured allotment will be accepted in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have applied for the number of Offer Shares for which payment has been received. If the amount of the remittance is less than that required for the number of Offer Shares inserted, you will be deemed to have applied for the number of Offer Shares for which payment has been received. Application will be deemed to have been made for a whole number of Offer Shares.
假設公開發售之條件已獲達成，認購發售股份數目少於或相等於申請人獲保證配發之發售股份數目之有效申請將獲全數接納。倘以上各欄內並無填上數目，則 閣下將被視作申請認購已收款項所代表之發售股份數目。倘股款少於認購上欄所填數目之發售股份所需股款，則 閣下將被視作申請認購已收訖款項所代表發售股份數目。申請將被視作為申請認購完整之發售股份數目而作出。

中國包裝集團有限公司
China Packaging Group Company Limited
（於開曼群島註冊成立之有限公司）

（股份代號：572）

條件

1. 倘　閣下為不合資格股東，則不得申請認購任何發售股份。
2. 概不會就收到之任何申請款項發出收據，惟預期申請獲全數或部份接納之發售股份股票將以平郵方式按申請表格所列地址寄交　閣下，郵誤風險概由　閣下自行承擔。
3. 填妥申請表格將構成　閣下指示及授權香港中央證券登記有限公司或其提名之任何人士代表　閣下辦理申請表格或其他文件之任何登記手續，以及在一般情況下執行有關公司或人士認為必需或合宜之所有其他事宜以根據售股章程所述安排，將　閣下所申請認購之數目或較少數目之發售股份登記在　閣下名下。
4. 閣下承諾簽署所有文件並採取一切其他必要之行動以使　閣下登記成為所申請認購之發售股份之持有人，惟須符合本公司組織章程大綱及細則之規定。
5. 本公司收到股款後將隨即將之過戶，由此賺取之一切利息（如有）將撥歸本公司所有。倘支票未能於首次過戶時兌現，則有關申請可能遭拒絕受理。
6. 閣下申請認購發售股份之權利不得轉讓。
7. 本公司保留接納或拒絕任何未符合本文件所載手續之發售股份認購申請之權利。

申請手續

閣下可透過填寫申請表格申請認購相等於或少於乙欄所列　閣下獲保證配發之發售股份數目。

倘　閣下欲申請認購少於　閣下獲保證配發之發售股份數目，　閣下必須在申請表格丁欄內填上欲申請認購之發售股份數目及應繳款項總額（以申請認購之發售股份數目乘以0.04港元計算）。倘所收到之相應股款少於所填上之發售股份數目之所需股款，則申請人將被視作申請認購已收全數款項所代表之較少發售股份數目。

倘　閣下欲申請認購申請表格乙欄所列數目之發售股份，則請在申請表格丁欄內填上該數目。倘並無填上任何數目，則　閣下將被視作申請認購已收全數款項所代表數目之發售股份。倘　閣下申請超過申請表格乙欄所載　閣下獲保證配發之發售股份數目，則　閣下之申請可能遭拒絕受理。

填妥申請表格並將適當之股款相應地緊釘其上後，請將表格對摺並於二零一四年六月十日（星期二）下午四時正或之前交回過戶處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712至1716室。所有股款必須為港元款項。支票必須以香港持牌銀行戶口開出，而銀行本票則須由香港持牌銀行發出，並以「CHINA PACKAGING GROUP COMPANY LIMITED – OPEN OFFER A/C」為抬頭人及以「只准入抬頭人賬戶」方式劃線開出。除非申請表格連同申請表格丙欄或丁欄（視情況而定）所示之適當股款於二零一四年六月十日（星期二）下午四時正或之前獲過戶處收訖，否則　閣下之獲保證配額以及一切有關權利將視為予以放棄並將予註銷。

股東務請注意，包銷協議載有若干先決條件，倘包銷協議所載任何先決條件未能於售股章程指定時間及╱或日期或訂約方可能同意之較後時間及╱或日期之前達成或獲包銷商豁免，則包銷協議可由包銷商書面通知本公司予以終止。該等事件載於售股章程「終止包銷協議」及「公開發售之條件」兩段。股東在買賣本公司證券時，務請審慎行事。

股東務請注意，股份已由二零一四年五月五日（星期一）起按除權基準買賣，且股份將於公開發售之條件未達成前進行買賣。在公開發售之所有條件達成日期（預期為二零一四年六月十三日（星期五））前買賣股份之任何股東或其他人士須承擔公開發售不能成為無條件或不進行之風險。擬於該段期間買賣股份之任何股東或其他人士如對其狀況有任何疑問，應徵詢其專業顧問。

支票及銀行本票

所有支票及銀行本票均將於收訖後過戶，而該等款項所賺取之全部利息（如有）將撥歸本公司所有。填妥申請表格並連同獲接納之發售股份股款之支票或銀行本票一併交回後，將構成申請人保證支票或銀行本票將可於首次過戶時兌現。凡隨附支票或銀行本票未能於首次過戶時兌現，則有關申請表格可能遭拒絕受理；在該情況下，獲保證配額及據此獲得之所有權利將視為予以放棄並將予註銷。

發售股份股票

預期繳足股款發售股份之股票將於二零一四年六月十七日（星期二）或之前以平郵方式寄發予有權收取之人士，郵誤風險概由彼等承擔。

閣下將就所獲發行的全部發售股份獲發一張股票。

一般資料

發售股份（當繳足及已發行）將與配發及發行發售股份日期已發行之股份在各方面享有同等權益。發售股份持有人將有權收取於配發及發行發售股份日期或之後所宣派、作出或支付之所有未來股息及分派。

所有文件（包括應付金額支票）將以平郵方式寄發至有權收取有關文件之人士之登記地址，郵誤風險概由彼等自行承擔。

申請表格及當中所載任何發售股份之接納須受香港法例管轄並按其詮釋。

載述（當中包括）公開發售詳情之售股章程，於直至二零一四年六月十日（星期二）止（包括當日）（星期六及公眾假期除外）之平日正常營業時間內於過戶處香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712至1716室）可供索取。